



Congratulations & Welcome

7455 Rockleigh LLC

Key Details

- Once your investment is funded, you are eligible to receive your share of rent income immediately. The scheduled closing date is October 10th, 2019.
- Your first payout is estimated to occur during the month of January, 2020 which will be for the fourth quarter of 2019. We will deposit your income to your bank account or IRA account via ACH direct deposit.

Online Dashboard

- Your dashboard will track the amount you invested, your ownership percentage, earnings to date, return on your investment, and payment history. Investment documents will also be stored on your dashboard.
- Each quarter your dashboard will be updated and we will upload a detailed profit and loss statement. Updates may be provided more frequently on an as-needed basis.

Taxes

- You will receive a K1 tax document for each year you are invested. Holdfolio aims to have these complete by the end of February each year.
- The taxable income from your investment will be reported on the K1 statement. This income is reported as rental income and is already reduced by depreciation. So, you may collect \$10,000 from your investment during the year, but only \$2,000 may be reported as taxable income.
- Any state income tax is paid by Holdfolio on behalf of partnership as a whole.

Questions or concerns? Email us at info@holdfolio.com

Welcome to this investment, we're looking forward to this partnership!

The Holdfolio Team